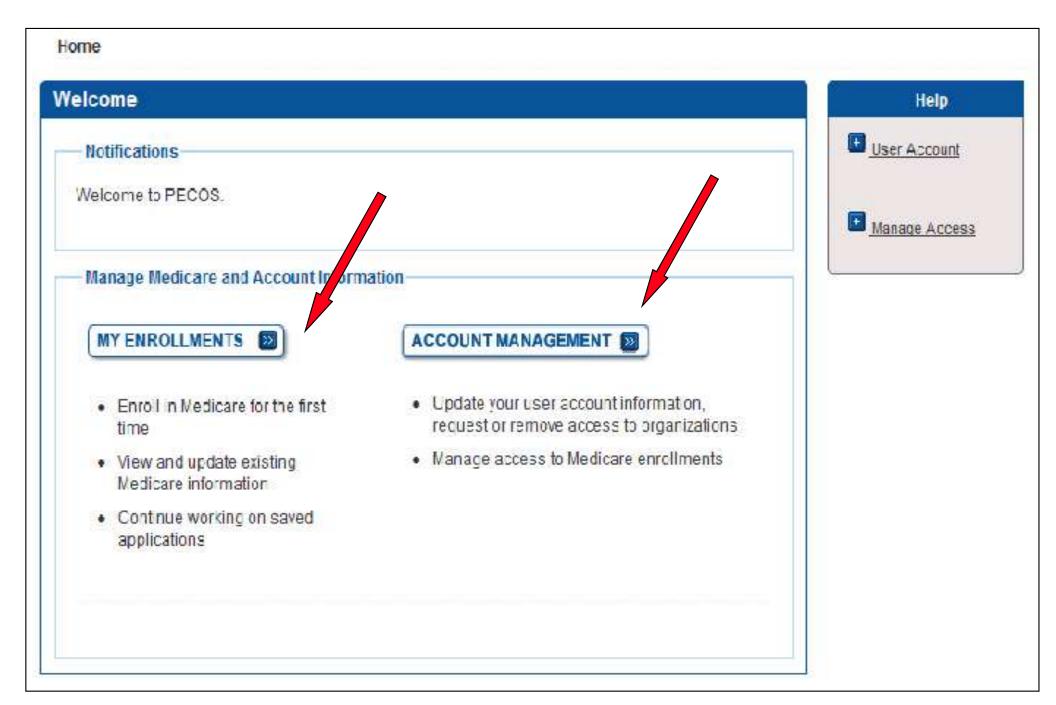
Internet-based Provider Enrollment, Chain and Ownership System (PECOS)

Enrollment Example

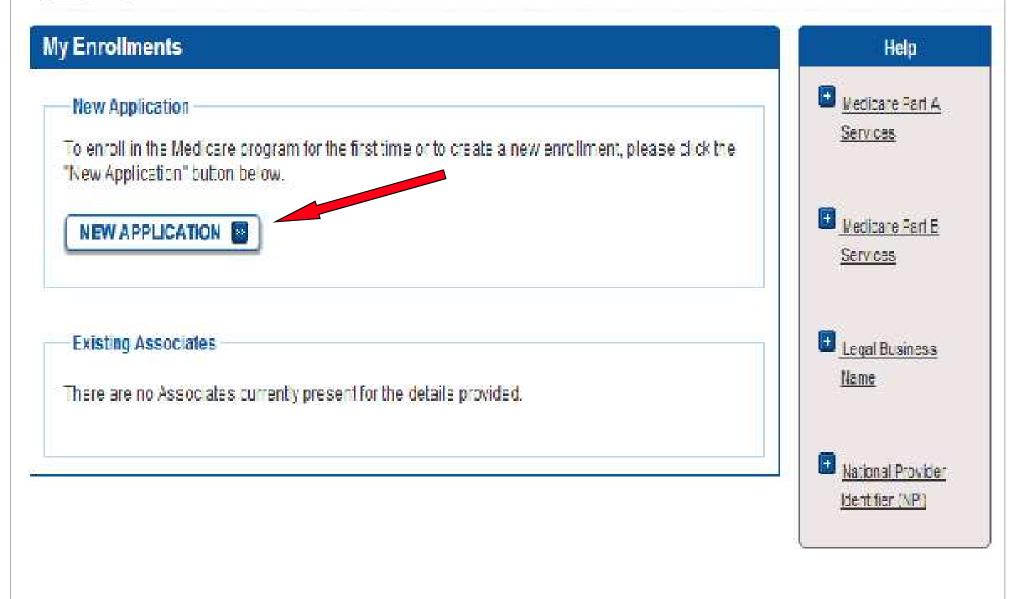
Before starting the application process, you may want to watch the PECOS Enrollment Tutorial.

Click to Start

https://www.youtube.com/embed/cGjGmqb3UZQ?rel=0&autoplay=0



Home > My Enroliments



plication Questionnaire	Help
(*) Red asterisk indicates a required field.	
Applicant Description Please select the description that best matches the provider.*	Professional Corporation (PC)
Sole Owner of a PA, PC or LLC The applicant provides practitioner services through an incorporated business of which ne/she is the only owner (the practitioner and business are legally distinct).	Professional Association (PA)
© Self-Employed The applicant provides healthcare services from a facility that he/she owns/leases/rents (the practitioner and business are legally the same).	Limited Liability Company (LLC) Disregarded Entity
Group Member Only The applicant reassigns to a group practice/clinic or individual	
Group Member and Is Self-Employed The applicant is self-employed and provides healthcare services as an employee of another provider.	
Disregarded Entity The applicant provides healthcare services through a business which he/she is the only owner that chooses to be disregarded as separate from the business (The practitioner and business are considered legally the same).	

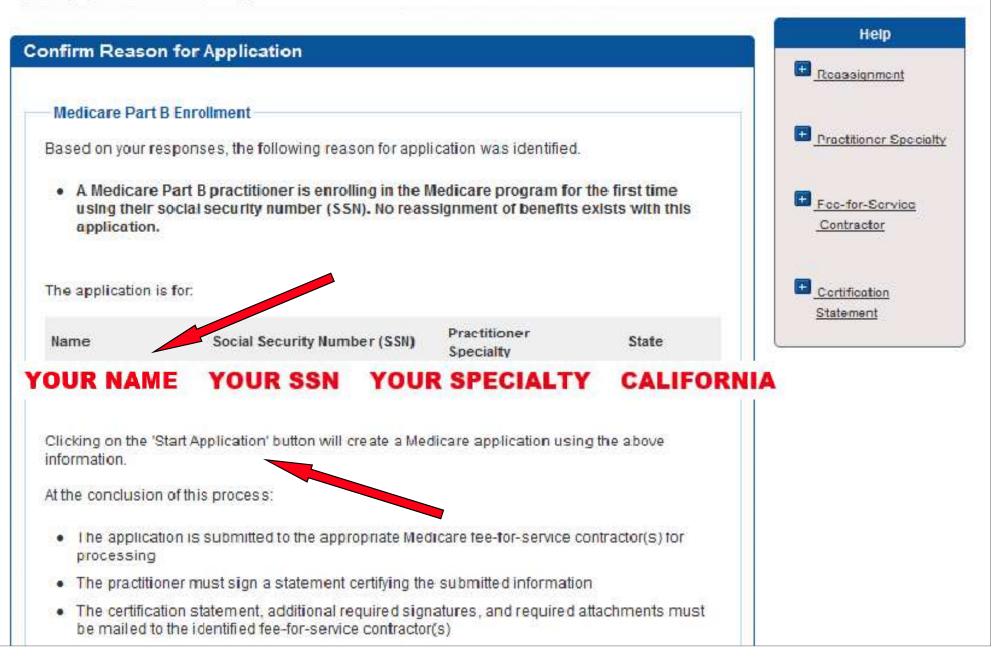
 Applicant Identification 	(*) Red asterisk indicates a required field.
First Name*	Enter your First and Last
Last Name*	name EXACTLY as it appears on your Medical License.
Social Security Number 123-45-6789 123-45-6789	(S SN)*
Date of Birth*	
mm/dd/yyyy	

State (Tarritanu)	Ibara Haatthaara Camiraa I	(*) Red asterisk indicates a required field.
state/remiory v	Vhere Healthcare Services I	Kendered
ease select a si	ngle state/territory where the	applicant renders healthcare services.
ate/Territory*		
ALIFORNIA		
	PREVIOUS PAGE	NEXT PAGE

	(*) Red asterisk indicates a required field.
Primary Medicare Services Rendered	
Please select the primary Medicare Services	s rendered by the applicant *
ole: A separate application is required for e	ach primary healthcare service rendered.
art B Physician Specialties*	
art B Non-physician Specialties*	
	· · · · · · · · · · · · · · · · · · ·
Select Non-Physician Specialty	
art B Supplier Services*	
art <mark>B Supplier Services*</mark> Select Supplier Type	
art B Supplier Services*	

Reassignment of Benefits	(*) Red asterisk indicates a required field
Is the applicant employed by a bus Medicare claims payments?*	siness or individual that will receive the practitioner's
• Yes	
c No	





onal Information	Help
opic Summary	Appleant
is topic requests personal and identification information about the applicant III (more ormation about Personal Information)	
ADD INFORMATION	
ersonal Information	
No Personal Information has been listed. Please click "Add Information" above.	

Home >	My Enrollments	>	Initial Enrollment	>	Personal Information	>	AND	
--------	----------------	---	--------------------	---	----------------------	---	-----	--

rsonal Information	
Other Name for the Applicant	(*) Red asterisk indicates a required field.
Does the applicant have any other name to professional name, etc.)*	
C Yes Answer	
с No as Applicable	
Type of Other Name *	
Select Type 👻	
Other Type of Name	
Other First Name *	
Other Middle Name	
Other Last Name *	
Other Name Suffix	
Select Suffix +	

Home > My Enrolments > Initial Enrollment > Personal Information > ADD

Birth Information	(*) Red asterisk indicates a required field
Country of Birth*	
United States	T SELECT
State of Birth*	
Select State/Territory -	

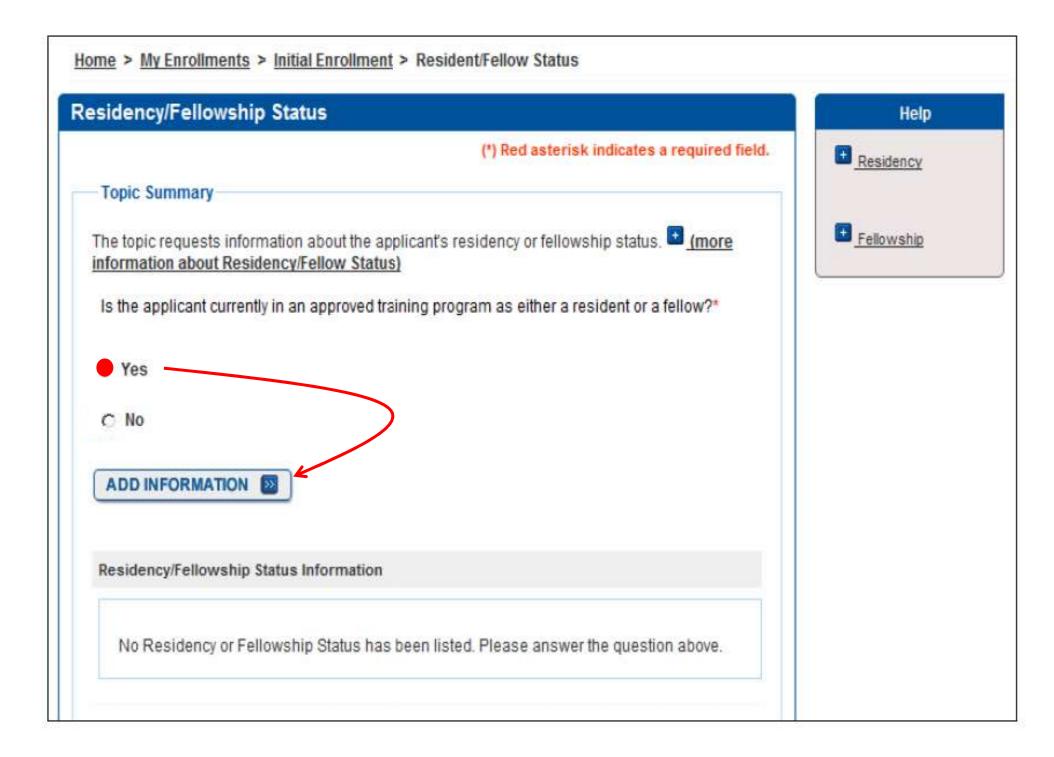


Home > My Enrolments > Initial Enrolment > Personal Information

sonal Information	Help
Topic Summary	Appleant
his topic requests personal and identification information about the applicant. <u>(more</u> <u>(formation about Personal Information)</u>	
Personal Information	
Date of Birth: 01/18/1974	
Social Security Number: 123-45-6789	
Gender: Male	
Drug Enforcement Agency (DEA) Number: XXXXXXXXXX	
Country of Birth: United States	
State of Birth: NY	
Medical School or other Professional School:	
Year of Graduation: XXXX	
(EDIT D)	
(ELITER)	

	t is listed below for your reference. This topic allow r the practtioner. 🔮 (more information about	S Practitioner Type
Practitioner Specialty Information		Specialty
Practitioner Specialties		Secondary
Practitioner Type: Physician		Physician Specialitie
Primary Physician Specialty INTERNAL MEDICINE	Secondary Physician Specialties ADD PULNCNARY DISEASE CRITICAL CARE (INTENSIVISTS) DELETE D	
PREVIOUS TOPIC	NEXT TOP	

Type of Information	(*) Red asterisk indicates a required field
What type of information would you like t	o enter? *
License Information	License Look-up MD Look-up DO Look-up
Certification Information	
N	EXT PAGE



Home > My Enrollments > Initial Enrollment > PAR Status

R Status	Help
Topic Summary	FAR Status
This topic requests information to determine if the applicant agrees to accept assignment for all covered services provided to Medicare patients is <u>(more information about PAR Status)</u>	Fee-for-Service
PAR Status Information	
Does the applicant agree to accept assignment for all covered services provided to Medicare patients?*	(<u>)</u>
X Yes	
O No	
PAR Status Information	
No PAR Status Information has been listed. Please select the answer to the above cuestion.	

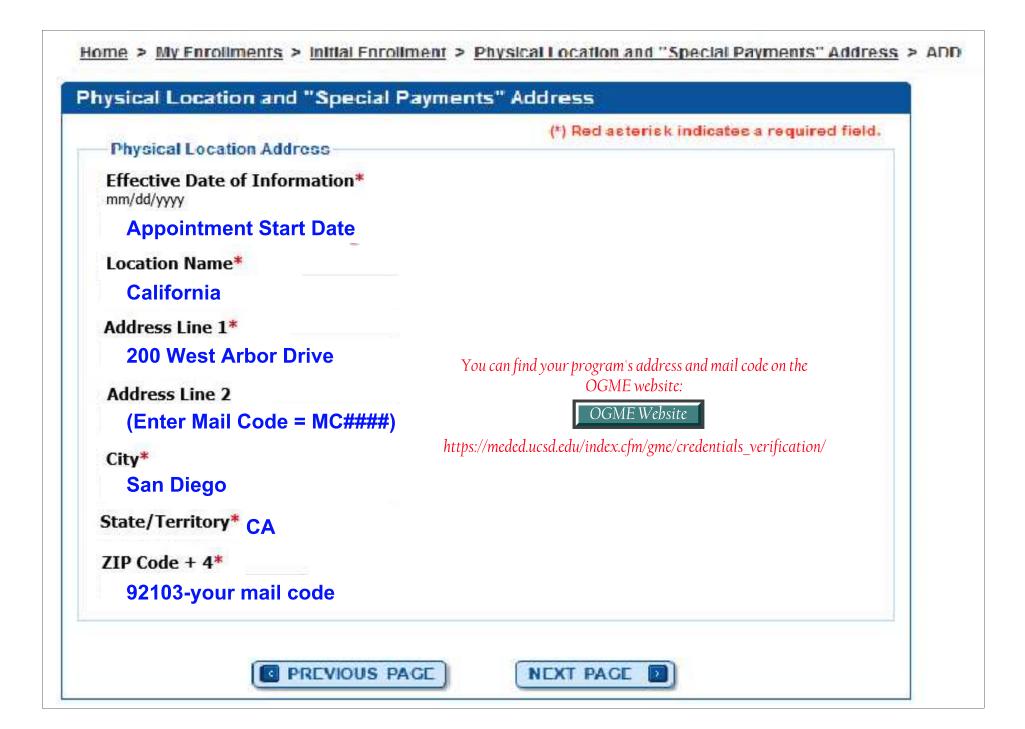
Home >	My Enrollments >	Initial Enrollment > Correspondence Address

opic Summary	
is topic requests inform	nation about the correspondence address for the applicant.
(more information ab	out Correspondence Address)
te: Do not use the cont ganization as the conta	act information of a billing agency, staffing company, or managin ct information.
orrespondence Addre	ss Information
Address: XX XXXXX	
XXXXX XXX United Stat	xx xx 12345-6789
Telephone: (XXX) XXX	
Fax: (xxx) xxx-xxxx	

vers	e Legal Actions	Help
Topi	(*) Red asterisk indicates a required field.	Adverse Legal
	pic requests information about adverse legal actions imposed against the applicant.	
	an adverse legal action ever been imposed against an applicant under any nt or former name or business entity? *	Revocation
© Y	es Answer	Federal
172 24	as	Non-Procuremen
© N	• Applicable	Program
A	Iverse Legal Actions That Must be Reported	Federal Procures Program
Co	nvictions	Federal Procurer Program
Co		
<u>Co</u> 1.	nvictions Any felony conviction under Federal or State law, regardless of whether it was health	
<u>Co</u> 1. 2.	Any felony conviction under Federal or State law, regardless of whether it was health care related. Any misdemeanor conviction, under Federal or State law, related to: (a) the delivery of an item or service under Medicare or a State health care program, or (b) the abuse or	
<u>Co</u> 1. 2. 3.	Any felony conviction under Federal or State law, regardless of whether it was health care related. Any misdemeanor conviction, under Federal or State law, related to: (a) the delivery of an item or service under Medicare or a State health care program, or (b) the abuse or neglect of a patient in connection with the delivery of a health care item or service. Any misdemeanor conviction, under Federal or State law, related to theft, fraud, embezzlement, breach of fiduciary duty, or other financial misconduct in connection	

з.	Any misdemeanor conviction, under Federal or State law, related to theft, fraud, embezziement, breach of fiduciary duly, or other financial misconduct in connection with the delivery of a health care item or service.
1.	Any misdemeanor conviction, under Federal or State law, relating to the interference with or obstruction of any investigation into any criminal offense described in 42 C E B Section 1001.101 or 1001.201.
5.	Any misdemeanor conviction, under Federal or State law, relating to the unlawful manufacture, distribution, prescription, or dispensing of a controlled substance.
Exc	lusions, Revocations or Suspensions
1.	Any revocation or suspension of a license to provide health care by any State licensing authority. This includes the surrender of such a license while a formal disciplinary proceeding was pending before a State licensing authority.
2.	Any revocation or suspension of accreditation.
з.	Any suspension or exclusion from participation in, or any sanction imposed by, a I ederal or State health care program, or any debarment from participation in any Federal Executive Branch procurement or non-procurement program
4	Any current Medicare payment suspension under any Medicare billing number
	INFORMATION
b 1-	adverse legal actions have been listed. I lease answer the guestion above.
140	
rat (

sical Location and "Special Pa	yments" Address	Heip
National Provider Identifier (NPI)	(*) Red asterisk indicates a required field.	Malonal Provider Klentifier (KPI)
	nt fier (NPI) that applies to the individual if a National I for the individual, it must be identified for this	
lational Provider Identifier (NPI)*	NPI Look Up	
0123456789	Website to NPI Look-up: http://npinumberlookup.org/	



	(*) Red asterisk indicates a required field.
Address Verification	
he address you have provided did not verify with atabase. We have identified a verified, standard	
ou provided.	
Please select the address that you would like	to submit: *
Verified USPS address:	
10 Oak St. Your Town, NY 55555 4444	
	This should be your program's 4 digit mail
Address you entered: 10 Oak St.	code.
Your Town, NY 55555 4444	



Physical Location and "Special Payments" Address

(*) Red asterisk indicates a required field.



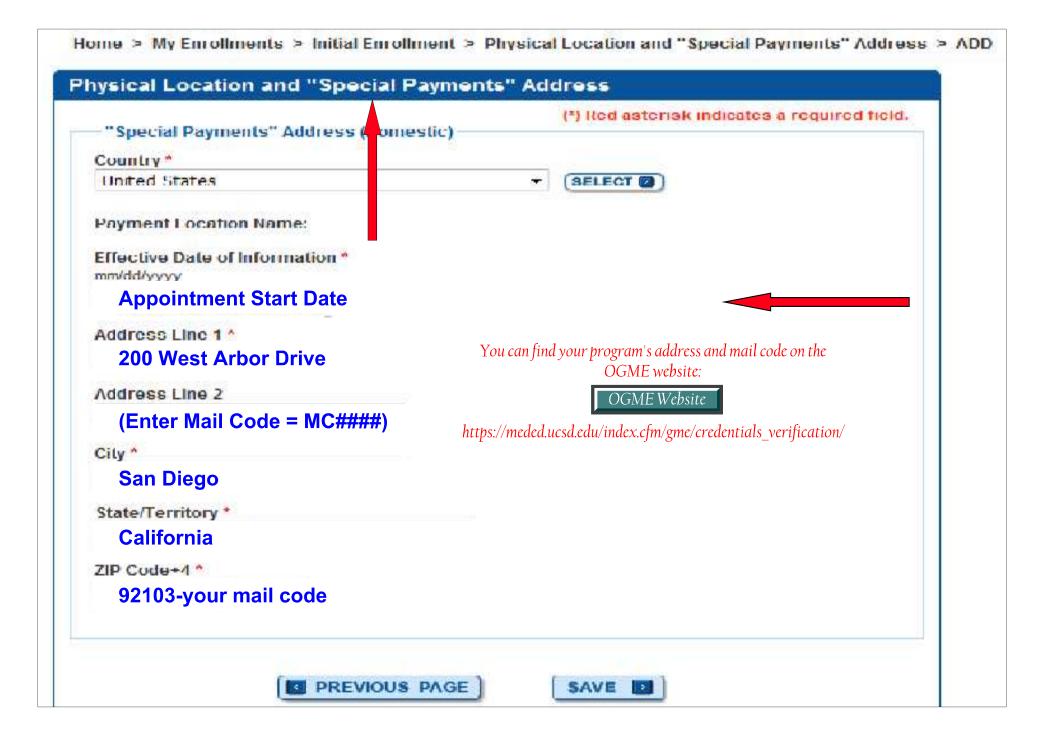
 The Telephone Number must be in the follow correct number. 	wing format (555) 555-5555. Please re-enter the
 The Fax Number must be in the following for number. 	rmat (555) 555-5555. Please re-enter the correct
elephone * 555) 555-5555 x Extension (123) 321-1234 ax 555) 555-5555	
-mall Address	

Home > My Enroliments > Initial Enrollment	Physical Location and	I "Special Payments" Address	> ADD

Physical Location and "Special Payments" Address	Help
CLIA Numbers Please provide any CLIA numbers that apply to this physical location. CLIA Number	Cinica Laboratory Incrovement Amendments (CLIA) Number
ADD NORE	
Note: Use the Add More button to add more than one CLIA number.	
PREVIOUS PAGE	

rsical Loca	ation and "Special Payments" Address	Help
FDA Number	IS	FDA/Radiology
Please provid Inysical locat	e any FDA/Radiology (Mammography) Certification numbers that apply to this ion.	(<u>Mammography</u>) <u>Certification Numbe</u>
FDA/Radiolog	y (Mammography) Certification Number	
ADD NORE		
lote: Use the umber.	Add More button to add more than one FDA/Radiology (Mammography) Certification	

Dractice Logation Tune	(*) Red asterisk indicates a required field.
Practice Location Type	
s this practice location a: *	
Select Type	
Select Type	
Private Practice Office Setting	
Hospital Retirement/Assisted living community	
Other health care facility	



sical Location and "Special Payments" Address	Help
opic Summary is topic requests information about the Physical Location and "Special Payments" Address of a applicant's practice location and/or base of operations.	Address
vsical Location and "Special Payments" Address)	
ADD INFORMATION	NPI Look Up
	Website to NPI Look-up
hysical Location and "Special Payments Address" Information	http://npinumberlookup.or
Identification Number(s)	
National Provider Identifier(NPI):	
John Doe	
Location Type: Practice Location	
Physical Address: Payment Address:	
10 Oak St	
Your Town, NY 55555 44444	
(EDIT (B) (DELETE (B) (DELETE (B)	

- NORTHERN WESTCHESTER H	OSPILAL	
Location Type: Practice Locati		
Physical Address:	Payment Address:	
CLIA and FDA Certification Nu (ADD (20)	mber(s):	

Home > My Enrollments > Initial Enrollment > Rendering Healthcare Services at a Patient's Home

opic Summary	(*) Red asterisk indicates a required field
	he locations where this applicant renders healthcare
	cither list your locations individually by the cities or zip
les you service or you may identify th althcare Services at the Patient's H	ne state. 🖼 <u>(more information about Rendering</u> lome)
oes the applicant render health care	e services in patient's homes?*
Yes	
ndering Healthcare Services at the	Patient's Home
No locations have been listed. Plea	ase answer the question above.

	(*) Red asterisk indicates a required field.	Limited Partnership
Lopic Summary		
control of the applicant.	als with ownership interest in and/or managing ons listed on this enrollment must be reported. Managing Control)	Five Percent (5%) or More Ownership Control
Does the applicant have any individuals havin report?*	g managing control (managing employees) to	Partner
Ves		
No		Managing Control
Managing Employees Information		

Home > My Enrollments > Initial Enrollment > Patient Records Storage Location

tient Records Storage Location	Heip
(*) Red asterisk indicates a re	equired field.
This topic requests information about where patient medical records are stored. 📑 <u>(m</u> information about Record Storage Location)	Base of Operation
Where are the patient's medical records stored (for current and former patients)?*	
At one of the Practice Locations or Base(s) of Operations reported on this enro	Ilment Provider
At a different location	Independent Dagnostic Testing Facilities (DTF)
Patient Records Storage Location Information	Moble Facilities/
No patient records storage locations have been listed. Please answer the question	n above.
PREVIOUS TOPIC NEX	

Topic Sum	mary
	uests information about the person or persons that the Medicare contractor should questions exist about the application. 🔛 (more information about Contact
	RMATION
Contact Per	son Information
Nc conta	ct person has been listed. Please click "Add Information" above.

Home > My Enrollments > Initial Enrollment > Contact Information

	ests information about the person or persons that the uestions exist about the application. (more inform	
ADD INFOR		
Contact Pers	n Information	
XXXXXXX	XXXXXXXXXXXX	
	000000000000000000000000000000000000000	
	00000000000000000000000000000000000000	
Fax: (XXX)		
E-IIIdii Aut	ress: xxxx@xxx.com	
(EDIT D	(DELETE (B)	

pics i	or this Enrollment
rollmen	III: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
Reaso	n for Application
- Pre	ctitioner is Enrolling in Medicare for the Lirst Lime
- 101 Vili	
- Topica	
	a required for this enrollment application is grouped into topics. In order to electronically his enrollment application, you must complete all of the following topics.
	y view and print this enrollment application at any time during the enrollment process by the View and Print button below.
olicking	
clicking This ap	the View and Print bullon below.
clicking This ap	the View and Print button below. Discation is collecting the following topics:
clicking This ap Compl	the View and Print button below. plication is collecting the following topics:
clicking This ap Compl	the View and Print button below. plication is collecting the following topics: etcd Topics Personal Information more information about Personal Information
clicking This ap Compl L	The View and Print bullon below. plication is collecting the following topics: etcd Topics Personal Information more information about Personal Information Practitioner Specialty more information about Practitioner Specialty

5	PAR Status Information 🔛 more information about PAR Status Information
~	Physical Location and "Special Payments" Address Prove information about Physical Location and "Special Payments" Address
5	Rendering Healthcare Services at a Patient's Home Important More information about Rendering Healthcare Services at a Patient's Home
~	Resident/Fellow Status
J	Correspondence Address
~	License and Certification Information Importation about License and Certification Information
~	Adverse Legal Actions 🖬 more information about Adverse Legal Actions
v	Individual Control
~	Patient Records Storage Location Emore information about Patient Records
1	Billing Agency 📑 more information about Billing Agency
~	Contact Person 🔲 more information about Contact Person

Home > My Enroliments	>	Initial Enrollment >	Submission	Process
100 Contraction of the second se		A DESCRIPTION OF A DESC		

Su	ubmission Process Overview
The	following steps must be completed to submit this application:
•	Step 1. Error Check: System checks for data errors or inconsistencies.
	Step 2. Select Fee-For-Service Contractor: Additional information is asked to help identify the Medicare Fee-For-Service Contractor who will process this application.
	Step 3. Select Signatories: The individuals required to sign this application will be identified.
	Step 4. Printing and Mailing: Review and print the forms required for or associated with this application.
	Step 5. Submit: Submit the application to electronically route it for processing.
•	Step 6. Print Receipt: A receipt of the electronic submission is provided.
Clic	ck "Next Page' to begin the Error Check.
	NEXT PAGE

mission Proces	a: Error Check	
No Errors or Warnin	gs Exist	
lo Encrs or Warnings ubmission process	were found for this errollment application. Please proceed with the	
	NEXT PAGE	

Home > My Enrollments > Initial Enrollment > Submission Process Medicare Fee-for-Service Contractor Help (*) Red asterisk indicates a required field. Fee-tor-Service Medicare Fee-For-Service Contractor Selection Contractor Please select a Fee-For-Service Contractor. The Fee-For-Service Contractor will answer the applicant's questions, process the enrollment application, and pay the applicant's claims. Note: It is recommended that the applicant select the Fee-For-Service Contractor of the Chain Home Office Fee-For-Service Contractor* NATIONAL GOVERNMENT SERVICES ₩. PREVIOUS PAGE NEXT PAGE CANCEL



Home > My Enrollments > Initial Enrollment > Submission Process

Submission Process

Printing and Mailing Instructions CAREFULLY READ THIS ENTIRE SECTION BEFORE PROCEEDING.

Each document listed below may be saved to your computer and/or printed for your personal records by clicking the "View and Print" link next to each document. Only the Certification / Authorization Statement(s) and the required supporting documentation must be printed and mailed to the Medicare contractor listed below. Please do not mail a copy of this application to the Medicare contractor if you are submitting it electronically.

- Print Submission Materials: Print all required supporting documents. Click on the "View and Print" link next to "List of Supporting Documentation" below for a list of supporting documentation relevant to this application.
- Mail Items to Fee-For-Service Medicare Contractor: The identified Medicare contractor is responsible for processing electronically submitted and mailed materials for this enrollment application. In order to complete the processing of your application, mail the Certification / Authorization Statement(s) and all required supporting documentation to the Medicare contractor listed below within / days of your electronic submission. Failure to do so may result in a rejection.

NATIONAL GOVERNMENT SERVICES P.O. BOX 4792 SYRACUSE, NY 13221-4792

	Document Name
View and Print	Certification Statement for Individual Practitioners
🖵 View and Print	List of Supporting Documentation
P View and Print	Copy of this Application (For your records only, please do not mail)
View and Print	CMS-460 Medicare Participating Physician or Supplier Agreement
lote:	
not appear on the the Medicare cont	ns, Social Security Numbers and the year of birth in Date of Dirth fields will printed Medicare application. If you plan to mail your printed application to ractor instead of submitting it electronically, please review the application clai Security Numbers and year of birth where they are required but not

CANCEL

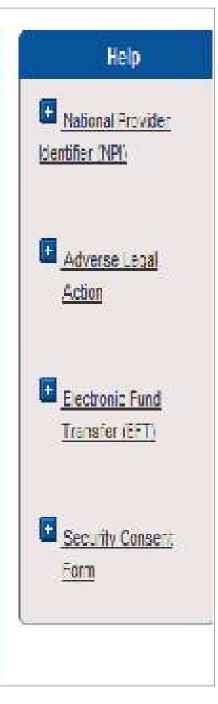
Supporting Documentation for Individual Practitioners

Please mail all applicable supporting documentation to your Medicare fee-for-service contractor Additional documentation may also be requested by your Medicare fee-for-service contractor to validate information that you have reported in this application.

Optional documentation is recommended to assist in processing this enrollment submission.

-Required Supporting Documentation

- Copy of National Provider Identifier (NPI) notification that you received from the National Plan Provider Enumeration System (NPPES).
- 2 Written confirmation from the IRS confirming your Tax Identification Number with the Legal Business Name (e.g. CP 575) (Note: This information is needed if the applicant is enrolling a professional corporation, professional association, or limited liability company with this application, or enrolling as a sple proprietor using an Employer Identification Number.)
- 3 Copy(s) of all Federal. State, and/or local (dity/county) business licenses, certifications and/or registrations specifically required to operate as a health care facility.
- 4 Completed Form CMS 588—Authorization Agreement of Electronic Funds Transfer. Note if a supplier draady receives normality sinctronically codie and making a change to higher.



	equired Supporting Documentation	Action
1.	Copy of National Provider Identifier (NPI) notification that you received from the National Plan Provider Enumeration System (NPPES).	Electronic Fu
2.	Written confirmation from the IRS confirming your Tax Identification Number with the Legal Business Name (e.g., CP 575). (Note: This information is needed if the applicant is enrolling a professional corporation, professional association, or limited liability company with this application, or enrolling as a sole proprietor using an Employer Identification Number.)	Transfer (EFT
3.	Copy(s) of all Federal, State, and/or local (city/county) business licenses, certifications and/or registrations specifically required to operate as a health care facility.	Form
4.	Completed Form CMS 588—Authorization Agreement of Electronic Funds Transfer. Note if a supplier already receives payments electronically and is not making a change to his/her banking information, the CMS-500 is not required.	
5.	Copy(s) of all professional school degrees or certificates, professional licenses, and/or evidence of qualifying course work.	
Re	quired, if applicable, Supporting Documentation	
1.	Completed Form CMS 460 Medicare Participating Physician or Supplier Agreement.	
0	ntional Supporting Documentation	
a	Security Consent Form.	
+	Any additional documentation or letters of explanation as needed.	

Home > My Enrollments > Initial Enrollment > Submission Process

Submission Process

Submit Electronically

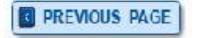
You are now ready to submit this Medicare Application for processing. Please review the summary below to ensure this is the application and reason you wish to submit. Upon submission, the enrollment information is sent to a fee-for-service contractor for processing. Any corrections to this application must be coordinated through the Medicare contractor.

Applicant Name: John Doe

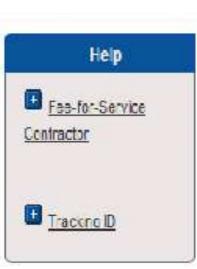
Tracking D: 111222333444555

Reason(s) for submission:

 A Medicare Part B practitioner is enrolling in the Medicare program for the first time to bill for Part B services. A reassignment of benefits may exist.



SUBMIT 💽



ein	ission Receipt
รบ	bmission Complete
/ou	have successfully submitted your enrollment!
Ren	nember:
	You must have all certification statements and other documents requiring a signature signed by the individual displayed on each printed form
+	You must mail all signed forms and supporting documentation to your Fee-For-Service contractor. An enrollment application cannot be fully processed until all these items have been received
•	You should print this page for your records
٠	You may print additional copies of an enrollment, certification statement, or list of supporting documentation (these documents can be accessed from the My Enrollments page)
Еп	rollment Tracking Information
\pp	licant Name:xxxx xxxxxxx
Fra	cking ID: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
Sub	mitted Date: XX - JUNE - 2009
5 u b	mitted By: xxxxxx xxxxxx
ion	tact Lmail(s):
∞	ox/a)xxx.com

	acking information
Applicant Name	E XXXXX XXXXXX
Tracking ID: xxx	**********
Submitted Date	: XX - JUNE - 2009
Submitted By: x	
Contact Email(s	j):
000000000000000000000000000000000000000	ox.com
Reason(s) for s	ubmission:
	Part D practitioner is enrolling in the Medicare program for the first time to bill for ces. A reassignment of benefits may exist
Medicare Con	ractor(s)
automilled and r	actor(s):The identified contractors are responsible for processing electronically nailed materials for this enrollment application. If you have more than one will need to submit all certification statements and supporting documentation to
NATIONAL GOV	LIRNMENT SERVICES
P O BOX 4792	13221-1/92

Final Step

 Print, sign and date the two-page Certification Statement and mail it along with all requested supporting documentation to the Medicare contractor

Note: Do <u>not</u> mail the CMS-855 paper that can be printed from Internet-based PECOS.

Retain this information for your records.